

Ronald Wilcox • Attorney at Law

REPRESENTING INDIVIDUALS IN ALL ASPECTS OF FINANCIAL REORGANIZATION AND BANKRUPTCY

TEL: (408) 296-0400 • FAX: (408) 296-0486

February 7, 2008

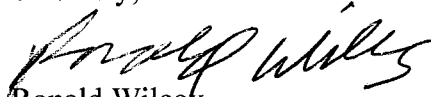
Hon. Maxine M. Chesney
U.S. District Court
450 Golden Gate Ave.
San Francisco, CA

Re: McIntyre v. Resurgence Financial, et al., 07-0556 MMC
Notice of pending settlement

Dear Judge Chesney,

The parties are pleased to inform the court they have reached a tentative settlement. Therefore, we request the Case Management Conference set for Friday, February 8, 2008, be taken off calendar.

Sincerely,



Ronald Wilcox